General Mass Scheme for NLO Jet Production in DIS

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Outline

In standard QCD calculations we have two approaches to heavy quarks

- when energy scale μ ≫ m_Q we treat Q as massless; there is PDF for Q
- when μ ~ m_Q we keep Q massive; there is no PDF for Q

General Mass Scheme: a method of treating heavy quarks which is reliable for $0 < m_Q/\mu < 1$ and contains both approaches as a special cases.

There are such solutions for nucleon structure functions – e.g. ACOT scheme (Aivazis-Collins-Olness-Tung), TR scheme (Thorne-Roberts), FONLL, ...

This seminar: general mass scheme for NLO jet production processes.

- Problems in QCD calculations of jet observables
- Dipole subtraction method with massive quarks
- Factorization of quasi-collinear singularities according to ACOT scheme
- Example

Basic papers:

- S. Catani, M. H. Seymour, Nucl. Phys. B 485 (1997)
- S. Catani, S. Dittmaier, M. H. Seymour, Z. Trocsanyi, Nucl. Phys. B 627 (2002)
- S. Dittmaier, Nucl. Phys. B 565 (2000)

- M.A.G. Aivazis, J.C. Collins, F.I. Olness, W.K. Tung, Phys. Rev. D50, 3102 (1994)
- J.C. Collins, Phys. Rev. D58, 094002 (1998)
- P. Kotko, PHD thesis
- P. Kotko, W. Slominski, arXiv:1206.4024

Basics



IDEA: the momenta of partons $\{p_1, ..., p_n\}$ are translated into the momenta of jets $\{P_1, ..., P_m\}$

$$\{p_1,\ldots,p_n\} \xrightarrow{F_n} \{P_1,\ldots,P_m\}.$$

- jets are characterized by their four-momenta only
- final state hadrons are not identified
- the jet function *F_n* is some mathematical realization of a jet algorithm
 - a way to cluster several partons into a single jet
 - they have to be infra-red safe (explained later)
 - two families: k_T -cluster and cone algorithms

PROBLEMS IN THEORETICAL CALCULATIONS

Integration over the phase space (PS) of final state partons possesses cuts on various kinematic variables (transverse momenta, angles etc.) – this can be effectively done only via MC

- at NLO integration may diverge due to collinear or soft emissions radiative corrections (RC)
- at NLO there are also virtual corrections (VC)

Basics (cont.)

- RC and VC both have singularities which cancel in physical observables (Kinoshita-Lee-Nauenberg theorem)
 - singularities in RC appear after PS integration
 - singularities in VC exist at the integrand level

CROSS SECTION FOR *n* **JETS**

LO cross section

$$\sigma_n^{\rm LO} = \int d\Gamma_n \, |\mathcal{M}_n|^2 \, F_n$$

NLO contribution to the cross section

$$\sigma_{n}^{\text{NLO}} = \sigma_{n}^{\text{RC}} + \sigma_{n}^{\text{VC}} - \sigma_{n}^{\text{fact}}$$

$$\sigma_{n}^{\text{RC}} = \int d\Gamma_{n+1} |\mathcal{M}_{n+1}|^{2} F_{n+1} \qquad \text{RC} = \underbrace{\overline{\sigma_{\sigma_{\sigma_{\sigma}}}}}_{\overline{\sigma_{\sigma_{\sigma}\sigma_{\sigma}}}} \right\}^{n+1}, \text{ VC} = \underbrace{\overline{\sigma_{\sigma_{\sigma}\sigma_{\sigma}}}}_{\overline{\sigma_{\sigma}\sigma_{\sigma}}} \right\}^{n+1}$$

- methods of cancelling infra-red (IR) singularities:
 - phase space slicing
- subtraction method
- antenna method



Subtraction Method

- First UV renormalization has to be done (using dimensional regularization with $D = 4 2\varepsilon$ dimensions). There are remaining IR singularities in VC appearing as $(1/\varepsilon)^m$ poles.
- Construct a mapping Γ_{n+1} → Γ_n, i.e. a set of new momenta Γ̃_n = {p̃₁,..., p̃_n} which are expressed in terms of the old ones Γ_{n+1} = {p₁,..., p_{n+1}} such that

$$\tilde{\Gamma}_n\big|_{\mathcal{S}}=\left.\Gamma_{n+1}\right|_{\mathcal{S}},$$

where S is a 'singular subspace' of the full PS Γ_{n+1} .

On the level of differential PS the following relation can be stated

$$d\Gamma_{n+1} = d\tilde{\Gamma}_n \otimes d\phi,$$

where $d\phi$ parametrizes S (leads to singularities after integration).

• Construct an auxiliary function such that it mimics all the singularities of $|M_{n+1}|^2$, i.e.

$$\left|\mathcal{M}_{n+1}^{\mathrm{sub}}\right|^{2}\Big|_{\mathcal{S}} = \left|\mathcal{M}_{n+1}\right|^{2}\Big|_{\mathcal{S}}.$$

It has the general 'factorized' form

$$\left|\mathcal{M}_{n+1}^{\mathrm{sub}}\right|^2 = \hat{V} \otimes |\mathcal{M}_n|^2,$$

where \mathcal{M}_n is calculated using $\tilde{\Gamma}_n$.

Subtraction method (cont.)

Auxiliary cross section is constructed as

$$\sigma_n^{\rm sub} = \int d\Gamma_{n+1} \left| \mathcal{M}_{n+1}^{\rm sub} \right|^2 F_n.$$

• Add and subtract $\sigma_n^{\rm sub}$ from $\sigma_n^{\rm NLO}$

$$\sigma_n^{\rm NLO} = \left(\sigma_n^{\rm RC} - \sigma_n^{\rm sub}\right) + \left(\sigma_n^{\rm VC} + \sigma_n^{\rm sub}\right)$$

$$\sigma^{\text{NLO}} = \int d\Gamma_{n+1} \left\{ \left| \mathcal{M}_{n+1} \right|^2 F_{n+1} - \left| \mathcal{M}_{n+1}^{\text{sub}} \right|^2 F_n \right\} + \int d\Gamma_n \left\{ \mathcal{M}_n^{\text{loop}} + \int d\phi \left| \mathcal{M}_{n+1}^{\text{sub}} \right|^2 - C_n \right\} F_n$$

• The jet function has to be IR safe

$$F_{n+1}|_{\mathcal{S}} = F_n|_{\mathcal{S}},$$

so the red curly bracket is integrable in 4 dimensions via MC.

• In the green bracket the integral over $d\phi$ has to be done analytically

$$\int d\phi \left| \mathcal{M}_{n+1}^{\text{sub}} \right|^2 = \left(\int d\phi \ \hat{V} \right) \otimes \left| \mathcal{M}_n \right|^2.$$

Resulting IR poles $(1/\varepsilon)^m$ are cancelled against similar poles buried in $\mathcal{M}_n^{\text{loop}}$.

Singularities of Matrix Elements

In order to construct $\mathcal{M}_{n+1}^{\text{sub}}$ one has to investigate singularities of tree-level matrix elements.

SOFT SINGULARITIES

A denominator can become zero if a final state parton *i* (gluon) has vanishing energy implying $p_i \rightarrow 0$. In that limit $|M_{n+1}|^2$ behaves as

$$\left|\mathcal{M}_{n+1}\right|^{2} \rightsquigarrow \alpha_{s} \sum_{j \neq i} \frac{-1}{p_{i} \cdot p_{j}} \sum_{k \neq j} \left(\frac{p_{j} \cdot p_{k}}{p_{i} \cdot \left(p_{j} + p_{k}\right)} - \frac{m_{j}^{2}}{2p_{i} \cdot p_{j}}\right) \langle \mathcal{M}_{n}| \ \hat{T}_{j} \cdot \hat{T}_{k} | \mathcal{M}_{n} \rangle$$



- nomenclature: emitter, spectator; both can be initial state (IS) or final state (FS)
- *i* is always the emitted parton, *j*, *k* are any final state partons, *a* is an initial state parton



Singularities of ME (cont.)

COLLINEAR SINGULARITIES

They appear when two massless FS partons *i*, *j* or FS and IS *i*, *a* are collinear.

We aim at *massive calculations* with, however, control over the potential collinear singularities (CS). This is done using the **quasi-collinear** limit.

Consider initial state emissions. Momentum p_i is decomposed to transverse momentum k_T and longitudinal component (with fraction u) with respect to collinear direction given by p_a .

• Uniform rescaling k_T and the masses

$$k_T \equiv \lambda k_T, \ m_q \equiv \lambda m_q, \ \lambda \to 0.$$

• Tree level $\left|\mathcal{M}_{n+1}\right|^2$ behaves as

$$\left|\mathcal{M}_{n+1}\right|^2 \rightsquigarrow \alpha_s \frac{1}{\lambda^2} \frac{-1}{2p \cdot k} \frac{1}{1-u} \left\langle \mathcal{M}_n \right| \hat{P}_{ai}\left(u, m_a; \varepsilon\right) |\mathcal{M}_n\rangle,$$

where \hat{P}_{ai} are splitting matrices:

$$\hat{P}_{qq} = C_F \left(\frac{1 + \bar{u}^2}{u} - \varepsilon u + \frac{2\bar{u}m_a^2}{p_{ai}^2 - m_a^2} \right), \qquad (\hat{P}_{qg})^{\mu\nu} = C_F (1 - \varepsilon) \left(-\bar{u}g^{\mu\nu} - \frac{4k_T^{\mu}k_T^{\nu}}{\bar{u}p_{ai}^2} \right),$$
$$\hat{P}_{gq} = T_R \left[1 - \frac{2}{1 - \varepsilon} \left(u\bar{u} + \frac{\bar{u}m_i^2}{p_{ai}^2 - m_i^2} \right) \right], \qquad (\hat{P}_{qg})^{\mu\nu} = 2C_A \left[-g^{\mu\nu} \left(\frac{\bar{u}}{u} + \frac{u}{\bar{u}} \right) - (1 - \varepsilon) \frac{2\bar{u}k_T^{\mu}k_T^{\nu}}{p_{ai}^2} \right],$$

where $p_{ai} = p_a - p_i$ and $\bar{u} = 1 - u$.

Dipole Method

Particular realization of subtraction method \rightarrow Dipole Subtraction Method. $\left|\mathcal{M}_{n+1}^{\text{sub}}\right|^2$ is given as a sum of distinct 'dipoles' for all possible emissions and emitter/spectator combinations

$$\left|\mathcal{M}_{n+1}^{\text{sub}}\right|^{2} = \sum_{\text{comb}} \left(\mathcal{D}_{i,j,k}^{\text{FE-FS}} + \mathcal{D}_{i,j,a}^{\text{FE-IS}} + \mathcal{D}_{i,a,j}^{\text{IE-FS}}\right)$$

EXAMPLE: dipole $\mathcal{D}_{q,q,i}^{\text{IE-FS}}$ (initial state $q(p_a) \rightarrow q g(p_i)$ splitting)

PS mapping:

 $\Gamma_{n+1}\left(p_a; p_1, \ldots, p_i, \ldots, p_j, \ldots, p_{n+1}\right) \to \widetilde{\Gamma}_n\left(\widetilde{p}_{\underline{a}\underline{i}}; p_1, \ldots, \widetilde{p}_j, \ldots, p_n\right),$

where in present case i = g, $\underline{ai} = q$ the new 'dipole momenta' are

$$\tilde{p}_{j}^{\mu} = \tilde{w} \left(p_{i}^{\mu} + p_{j}^{\mu} \right) - \tilde{u} p_{a}^{\mu},$$

$$\tilde{p}_{\underline{a}\underline{i}}^{\mu} = \left(\tilde{w} - 1 \right) \left(p_{i}^{\mu} + p_{j}^{\mu} \right) - \left(\tilde{u} - 1 \right) p_{a}^{\mu}.$$

$$p_{a} \quad \underbrace{\text{ocorr}}_{i} p_{i} \quad \underbrace{p_{i}}_{j} \rightarrow \underbrace{p_{i}}_{j} p_{\underline{a}\underline{i}} \quad \underbrace{p_{i}}_{j} p$$

The soft limit is approached when $\tilde{u} \to 0$ ($\tilde{w} \to 1$).

PS factorization:

$$d\Gamma_{n+1} = \int d\tilde{u}\, \tilde{\Gamma}_n\left(\tilde{u}
ight) d\phi\left(\tilde{u}
ight), \quad d\phi = \mathcal{R}\left(\tilde{z}
ight) \, d\tilde{z},$$

where $\tilde{z} = p_a \cdot p_i / (p_i + p_j) \cdot p_a$.

Dipole Method (cont.)

unintegrated 'dipole'

$$\mathcal{D}_{g,q,j}^{\mathrm{IE-FS}} = \frac{-1}{p_{ai}^2 - m^2} \frac{1}{1 - \tilde{u}} \left\langle \mathcal{M}_n \right| \frac{\hat{T}_{\underline{ai}} \cdot \hat{T}_j}{\hat{T}_{\underline{ai}}^2} \hat{V}\left(\tilde{u}, \tilde{z}\right) \left| \mathcal{M}_n \right\rangle$$

so called 'dipole splitting function' (below $v = \sqrt{1 - m^2 m_j^2 / \gamma^2}$ with $\tilde{\gamma} = \tilde{p}_j \cdot p_a$)

$$\hat{V}(\tilde{u},\tilde{z}) = 8\pi\mu_r^{2\varepsilon}\alpha_s C_F \left[\frac{2}{\tilde{u}\nu^2 + \tilde{z}} + (1-\varepsilon)\tilde{u} - 2 - \frac{(1-\tilde{u})m^2}{p_i \cdot p_a}\right]$$

integrated 'dipole splitting function'

$$\int d\Gamma_{n+1} \mathcal{D}_{g,q,j}^{\text{IE-FS}} F_n = \underbrace{\left(\int d\phi V\right)}_{=l} \otimes \int d\tilde{\Gamma}_n \langle \mathcal{M}_n | \frac{\hat{T}_{\underline{a}\underline{i}} \cdot \hat{T}_j}{\hat{T}_{\underline{a}\underline{i}}^2} | \mathcal{M}_n \rangle F_n$$

• massless case (m = 0)

$$I \sim \left(\frac{1}{\varepsilon}a_{1} + \frac{1}{\varepsilon^{2}}a_{2} + a_{3}\right)\delta\left(\tilde{u}\right) - \frac{1}{\varepsilon}P_{qq}\left(1 - \tilde{u}\right) + \dots$$

• massive case $(m \equiv m_Q)$

$$I \sim \left(\frac{1}{\varepsilon}b_1 + \frac{1}{\varepsilon}\log\eta^2 b_2 + b_3\right)\delta\left(\tilde{u}\right) + \log\eta^2 P_{qq}\left(1 - \tilde{u}\right) + O\left(\eta^2\right) + \dots,$$

where $\eta^2 = m_Q^2/2\tilde{\gamma}$ and $P_{qq}\left(z\right) = C_F\left(1 + z^2/1 - z\right)_+.$

Factorization

If $\tilde{\gamma} \gg m_{\mathbf{Q}}^2$ the logs of η^2 are harmful. They form quasi-collinear singularity that should be factorized out.

in massles case factorization is done via subtracting

$$C_{a} = \sum_{b} f_{ab} \otimes \sum_{j} \langle \mathcal{M}_{n} | \frac{\hat{T}_{b} \cdot \hat{T}_{j}}{\hat{T}_{b}^{2}} | \mathcal{M}_{n} \rangle$$

where $f_{ab}(z) = \frac{a_s}{2\pi}(-1/\varepsilon) P_{ab}(z)$ are massless densities of partons inside a parton renormalized in \overline{MS} with given number of active flavours N_f . The splitting functions are

$$P_{gq}(z) = T_R \left[1 - 2z(1-z)\right], \quad P_{qq}(z) = C_F \left(\frac{1+z^2}{1-z}\right)_+, \quad P_{qg}(z) = C_F \frac{1+(1-z)^2}{z}$$
$$P_{gg}(z) = 2C_A \left[\left(\frac{1}{1-z}\right)_+ + \frac{1-z}{z} - 1 + z(1-z)\right] + \delta(1-z)\left(\frac{11}{6}C_A - \frac{2}{3}N_TT_R\right)$$

in massive case one uses the ACOT (Aivazis-Collins-Olness-Tung) scheme.

Partonic densities have to be calculated with full mass dependence and renormalized in special CWZ (Collins-Wilczek-Zee) scheme: for given number of active flavours (including possible heavy quarks) diagrams with loops containing still heavier quarks are renormalized by zero-momentum subtraction (at the order α_s this is actually trivial).

$$f_{g\mathbf{Q}}(z) = \frac{\alpha_s}{2\pi} \log\rho P_{gq}(z), \quad f_{\mathbf{Q}g}(z) = \frac{\alpha_s}{2\pi} C_F P_{qg}(z) [\log\rho - 2\log z - 1], \quad \rho = \mu_r^2 / m_{\mathbf{Q}}^2$$

$$f_{\mathbf{Q}\mathbf{Q}}(z) = \frac{\alpha_s}{2\pi} C_F \left\{ P_{qq}(z) [\log\rho - 2\log z - 1] \right\}_+, \quad f_{gg}(z) = \frac{\alpha_s}{2\pi} \left[\left(-\frac{1}{\varepsilon} \right) P_{gg}(z) - \frac{2}{3} \delta (1 - z) T_R \log \rho \right].$$

Example: structure function $F_2^{(\mathbf{Q})}$ at NLO

- LO contribution: $\mathcal{M}_1 = \overset{\mathcal{V}_1}{\overset{\mathcal{V}_2}{\longrightarrow}} \mathbf{Q}, \overline{\mathbf{Q}}$
- NLO contribution
 - real emissions: $\mathcal{M}_2 = \begin{pmatrix} \mathcal{M}_2 \\ \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \\ \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \begin{pmatrix} \mathcal{M}_2 \end{pmatrix} \end{pmatrix} \begin{pmatrix} \mathcal{M}$
 - virtual corrections: $\mathcal{M}_1^{\text{loop}} = \mathcal{M}_1^{\text{loop}}$
- Needed 'dipoles': $\mathcal{D}_{g,\mathbf{Q},\mathbf{Q}}^{\text{IE}-\text{FS}}$, $\mathcal{D}_{g,\mathbf{Q},\mathbf{Q}}^{\text{FE}-\text{IS}}$, $\mathcal{D}_{\mathbf{Q},q,\overline{\mathbf{Q}}}^{\text{IE}-\text{FS}}$
- Quasi-collinear factorization terms: C_Q, C_g
- Numerical integration using MC program

The result interpolates between completely massless calculation at high Q^2 and boson-gluon fusion (BGF) at low Q^2 .

It recovers the result of [Kretzer, Schienbein].



Summary

GENERAL MASS SCHEME FOR JETS:

- 1 dipole subtraction method with quark masses taken into account
- 2 massive factorization scheme (ACOT)
- We have checked that for very large scale all possible quasi-collinear singularities are properly factorized at NLO and the jet cross sections become exactly known massless cross sections.
- The full MC program is under development, we have checked its demo version against *F*₂ structure function and found agreement with existing calculations in the ACOT scheme.
- Possible extensions: hadron-hadron collisions, identified final states (fragmentation functions)
- Issues not discussed: e.g. an ambiguity in the ACOT scheme